



# Securities Transfer Form

From Donor to Broker

Please fax a copy of the completed form before proceeding with your securities transfer to:

Greater Vancouver Food Bank  
Fax #: 604-876-7323  
Attn: Greg Douglas  
Development Officer

If you have any questions please contact Heidi at 604-216-2329 or email at [gregd@foodbank.bc.ca](mailto:gregd@foodbank.bc.ca)

Greater Vancouver Food Bank  
1150 Raymur Ave.  
Vancouver, BC V6A 3T2

CRA Registration #:  
10744 9787 RR0001

For information about how your gift makes a difference please visit our website:

[www.Foodbank.bc.ca](http://www.Foodbank.bc.ca)

**THANK YOU FOR YOUR SUPPORT!**

**VISION: Accessible, healthy and sustainable food for all.**

## Donor Information (required for tax receipting purposes)

The stock will be valued at the closing price on the date it is received in the Greater Vancouver Food Bank brokerage account.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ PC: \_\_\_\_\_

Ph #: \_\_\_\_\_ Cell#: \_\_\_\_\_

Email: \_\_\_\_\_

## Broker Information

Company Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Ph #: \_\_\_\_\_

Email: \_\_\_\_\_

## Transfer securities from:

Account #: \_\_\_\_\_

## Securities to be donated:

Security Name	Number of units	CUSIP#/Symbol

Security Name	Number of units	CUSIP#/Symbol

I authorize the Greater Vancouver Food Bank, or its agent, to contact my broker for the purposes of concluding this transaction.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Transfer securities to:

National Bank Financial Ltd.

Cuid# NBCS

FIN # T80

DCT # 5008

Account #: \_\_\_\_\_

## Attn: Bryan Mabee

Fax: 604-623-6780

Email: [bryan.mabee@nbc.ca](mailto:bryan.mabee@nbc.ca)



**MISSION: Creating empowering environments that provide and promote access to healthy food, education and training.**

### STEP 1

**Please complete all sections of the securities transfer form as attached.**

For privacy reasons, your broker cannot disclose your name to us, so please complete the Donor Information section, including your daytime phone number. Your advisor/broker will provide the CUSIP # which acts like a transaction number in case the transfer needs to be tracked.

### STEP 2

**Please notify the Greater Vancouver Food Bank for processing.**

Fax\* a copy of the completed transfer form to the Greater Vancouver Food Bank.

This step is important because securities are transferred into our account without your name. We value every gift and want to provide you with an accurate tax receipt and appropriate recognition to honour your donation. Therefore, it is important for us to receive your name and address details.

***\*Please note:***

*Stock-trading information should not be communicated electronically and therefore should not be submitted through email or left on voice mail.*

**Fax #:** 604-736-8732

**Contact information:**

Heidi Magnuson-Ford, Development Officer  
Greater Vancouver Food Bank  
1150 Raymur Ave. Vancouver, BC V6A 3T2

**Ph #:** 604-216-2329 **Email:** [heidimf@foodbank.bc.ca](mailto:heidimf@foodbank.bc.ca)

### STEP 3

**Fax or send the completed transfer form to your broker or investment advisor.**

Your broker or investment advisor is responsible for initiating the transfer.

**Additional Information:** Shares/stocks are considered legally transferred only when our custodial agent confirms delivery. Your receipt will be valued based on the closing price on the day when the shares are legally transferred to the Food Bank's account at our custodial agent National Bank Financial Ltd.

The Greater Vancouver Food Bank's policy for the sale of donated securities is to sell the shares as soon as possible after they have been received.

**Thank you for your generous support!**